

Accounts Tab

Strategize with your AEs on Top Accounts from this list

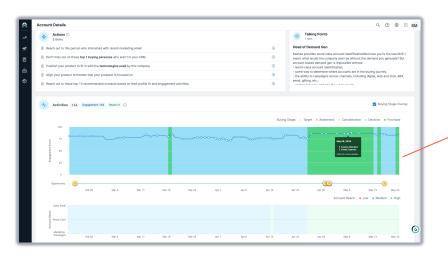
Click on a new hot account and open Details Page to learn more



Highlights Tab

Hover over and click spikes on Activities Graph

- Which web pages were visited, events registered, keywords researched?
- Is the account in the ripe **Decision** or **Purchase stage** right now?



Learn More

Hot Account?

An account that shows increasing activity, looks like your other ideal customers, and is more likely to open an opportunity within the next 90 days



View all known and anonymous activity across the account from the Highlights

Tab and Timeline Tab



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Web Activities Tab

- See which account locations are visiting your website
- Use location to help find the people most engaged with your brand



 Discover which parts of your solution/product those visitors are most interested in

Intent Tab

Resonate with more people by knowing what the account cares about

- Focus on Keywords that have been researched the most
- Leverage to create relevant and meaningful messaging



Technology and Signals Tab

Gather more intel

Technographics:
 Is the account using complementary or a competitor's technology?



- Psychographics:
 What topics are they talking about on webpages and blogs?
- Job Postings:
 Are they growing? What roles are they're hiring for?
 What pain points can be gleaned?

Learn More

Pro Tip Filter on the last 7 to 180 days of activity



Keywords are configured by your organization

Branded:

your products/brand and your competitors

Generic:

broader, topical industry related terms, and buyer's pain points

Keywords are NOT Google Search terms!

Pro Tips

Use location data with Discovery or LinkedIn Sales Navigator to track down those possible Website Visitors

Contact Location is also available for **keyword** research activity



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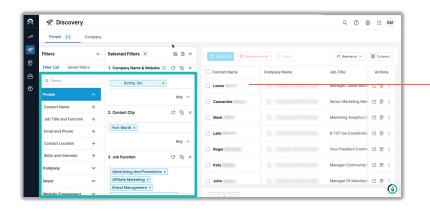




Reach the Right People

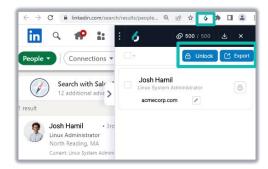
Discovery

- Identify location data from web activity and keyword research
- Apply filters like contact location, job function, seniority to find key contacts that may be visiting your website or researching keywords
- Uncover open space where additional contacts should be acquired



Alternatively, research people on LinkedIn or Sales Navigator

- Launch Chrome Extension and use credits to unlock contact information
- Export into CRM or SEP to acquire them.



You are ready. Reach out and get those meetings booked!

Learn More

Explore actions you can take: unlock contact information, add contacts to a list, export into CRM or SFP

Click on a person's name to view contact details, activities, and talking points

People Details Page

View skills, interests, educational background, socials and more to help build rapport

Unlocked contacts remain available to your entire organization for 12 months

No credits charged to export during the 12-month maintenance period

Pro Tip

Use Discovery to curate a list of contacts for **field events** hosted by your marketing team



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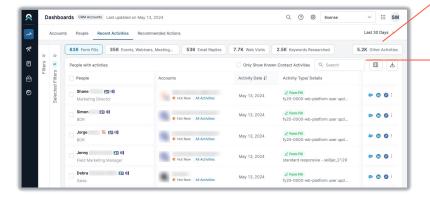




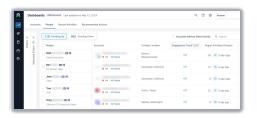
Prospect Across Your Territory

Discover cross-sell opportunities across your territory

- Search for high value web pages like demo or pricing pages and keyword research such as competitors or your brand
- · Prioritize these inbounds for quick wins!



Uncover contacts trending up or down in engagement



See recommendations on contacts to **reach** or **acquire** based on recommendation reason



Learn More

Explore **filtering** tools to find more accounts that may be bubbling up

Apply **filters** to segment accounts by activity type

Search for specific activities (i.e., URL, keyword, form-fill, etc.)

Our AI considers all intent signals, the persona map, and website visits to suggest the next best Recommended Action



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